Interest income

6.1.2.4 Credit impairment provision for other debt investment 6.1.2.5 Cash flow hedging reserve 6.1.2.6 Translation differences arising on translation of foreign currency finan

Total comprehensive income of holding company 7.2 Total comprehensive income of minority shareholders

Total comprehensive Income

3. Earnings per share 8.1 Basic earnings per share

6.2 Net value of other comprehensive income after tax of minority shareholders

Plus:Other incom

12,999,272

http://www.hkcd.com

14,031,049

-6,409,785

-973,987

408,937,417 427,940,169

-19,002,752

-419,127

407,655,412 422,706,196

-15,050,784



Stock Abbreviation: Changyu A, Changyu B Announcement No.: Final 2023-04

## Yantai Changyu Pioneer Wine Co., Ltd. **2023 Third Quarter Report**

This company and all board members guarantee the truthfulness, accuracy and completeness of disclosed contents as well as no unfaithful facts, misleading statements or significant omissions. Important Notice

1. The Company's board of directors, board of supervisors, directors, supervisors and senior executives guarantee the truthfulness, accuracy and completeness of contents contained in this quarter report as well as no unfaithful facts, misleading statements or significant omissions and undertake individual and

joint legal liabilities.

2. The person in charge of the Company, the person in charge of accounting work and the person in charge of accounting institution (person in charge of accounting) declare to assure the truthfulness, accuracy and completeness of the financial information in this quarter report.

3. Whether the Third Quarter Report has been audited

⊠No

Major Financial Data
 Ney accounting data and financial indicators

Whether the Company needs to make retroactive adjustments or restate the accounting data of previous fiscal years.

□ res ≝no				
	This report period		From the beginning of the year to the end of this report period	From the beginning of the year to the end of this report period more or less than the same period of last year (%)
Operating revenue (CNY)	834,486,573	-2.73%	2,801,225,058	-0.35%
Net profit attributed to the shareholders of the listed company (CNY)	60,948,191	-19.69%	424,517,627	-2.26%
Net profit attributed to the shareholders of the listed company after deducting the non-recurring profit and loss (CNY)	54,891,658	-19.37%	379,213,633	-8.05%
Net cash flows from the operating activi- ties (CNY)	_	_	730,970,835	-1.05%
Basic earnings per share (CNY/share)	0.09	-18.18%	0.62	-1.59%
Diluted earnings per share (CNY/share)	0.09	-18.18%	0.62	-1.59%
Weighted average for earning rate of the net assets	0.57%	-0.25%	3.97%	-0.22%
	The end of this report period	The end of last year	More or less than th	ne end of last year (%)
Total assets (CNY)	12,990,701,239	13,171,506,378		-1.37%
Net Assets attributed to the shareholders of the listed company (CNY)	10,708,377,568	10,579,053,733		1.22%
2) Itam and amount of non-requiring				

2) Item and amount of non-recurring profit and loss 
☑Available □Not available

Unit: CNY

Item	Amount in this report period	From the beginning of the year to the end of report period	Explanation
Gains and losses on disposal of non-current assets (including the write- off part of the provision for impairment of assets)	-347,135	15,880,871	
Government grants credited in profit and loss (except for those continuously-enjoyed normed or quantitative government grants that are closely related to the entity's normal operation, in line with national policy and regulation and based on certain criteria)	6,734,841	35,706,026	
Other non-operating income and expenses except for the above items	1,650,110	1,317,404	
Less: Income tax effect	1,964,523	6,750,032	
Minority interests effect (after-tax)	16,760	850,275	
Total	6,056,533	45,303,994	

Details of other profit and loss items in line with the identification of non-recurring profit and loss Not available □Available

There is no exist details of other profit and loss items in line with the identification of non-recurring profit

Explanation for situation that non-recurring profit and loss items are defined as recurrent profit and loss items in accordance with the Explanatory Announcement on Public Company's Information Disclosure No.1 - Non-recurring Profit and Loss

□Available ✓ Not available There is no situation that non-recurring profit and loss items are defined as recurrent profit and loss items in accordance with the Explanatory Announcement on Public Company's Information Disclosure No.1 -Non-recurring Profit and Loss.

3) Situation and reason for the change in key accounting data and financial indicators 
☐Available ☐Not available

In the consolidated balance sheet, compared with the same period of the previous year, the reason that account receivable decreased by 48.19% was mainly due to recovery of accounts receivable from prior period. Accounts prepaid decreased by 48.63% was mainly due to the prepayment at the beginning of the period and the continuous receipt of goods during this period. Construction in progress decreased by 96.68% mainly due to the transfer of some completed construction in progress to fixed assets. Long-term borrowing decreased by 45.44% was mainly due to the repayment of some bank loans. Capital reserves increased by 21.28% was mainly due to the receipt of employees' contributions from the Company's

implementation of restricted share incentive plans.

In the consolidated profit statement from the beginning of the year to the end of the reporting period, compared with the same period of the previous year, the taxes and surcharges increased by 6.99%, which was mainly caused by the increase in production of brandy products with higher tax rates. Administrative expenses increased by 9.72% was mainly caused by the amortization of equity incentive expense due to the Company's implementation of restricted share incentive plans.

In the consolidated cash flow statement from the beginning of the year to the end of the reporting period, compared with the same period of the previous year, The cash received from return of investment decreased by 95.11%, which was mainly due to the decrease in time deposits maturing in the current period. The cash payment related to other financing activities increased by 231.43% was mainly due to the payment of equity acquisition to the joint venture shareholders of the Company's subsidiaries Xinjiang Tianzhu Wine Co., Ltd. and Liaoning Changyu Golden Icewine Valley Co., Ltd..

2.Information of shareholders

1)The number of the common shareholders and preferred shareholders with recovered voting power as well as the shareholding of top 10 shareholders

						U	nit:share
Total number of common shareholders at the end of report period	Total number of preferred shareholders with 42,204 recovered voting power at the end of report period (if have)				0		
	Shareholding of	top 10 sharel	holders				
	Character of	Percentage		. Numb	ner of	Pledged	or frozen
Name of Shareholders	shareholders	(%)	Shares he	restricte		Share status	Amount
YANTAI CHANGYU GROUP CO., LTD.	Domestic non-state legal person	49.91%	345,473,8	56	0	_	
GAOLING FUND, L.P.	Foreign legal person	1.90%	13,170,9	00	0	_	
SHENWAN HONGYUAN SECURI- TIES (HONGKONG) LIMITED	Foreign legal person	1.31%	9,061,3	52	0	_	
GUOTAI JUNAN SECURITIES (HON- KONG) LIMITED	Foreign legal person	1.06%	7,317,8	32	0	_	
BBH BOS S/A FIDELITY FD - CHINA FOCUS FD	Foreign legal person	1.05%	7,281,1	16	0	_	(
#Fengdi JIANG	Domestic natural person	0.77%	5,307,0	00	0	_	(
Haitong International Securities Com- pany Limited-Account Client	Foreign legal person	0.72%	4,994,4	)2	0	_	
HONG KONG SECURITIES CLEAR- ING COMPANY LIMITED	Foreign legal person	0.68%	4,723,4	69	0	_	
VANGUARD EMERGING MARKETS STOCK INDEX FUND	Foreign legal person	0.59%	4,094,20	33	0	_	
VANGUARD TOTAL INTERNATIONA STOCK INDEX FUND	Foreign legal person	0.50%	3,483,5	37	0	_	(
Shar	eholding of top 10 share	eholders with	unrestricted	shares			
					Type o	fshare	
Name of Shareholders	Number of unres	tricted shares	held	Type of share		Amount	

Snareholding of top 10 shareholders with unrestricted shares				
		Type of :		
Name of Shareholders	Number of unrestricted shares held	Type of share	Amount	
YANTAI CHANGYU GROUP CO., LTD.	345,473,856	A share	345,473,856	
GAOLING FUND, L.P.	13,170,900	B share	13,170,900	
SHENWAN HONGYUAN SECURI- TIES (HONGKONG) LIMITED	9,061,352	B share	9,061,352	
GUOTAI JUNAN SECURITIES( HONG KONG ) LIMITED	7,317,832	B share	7,317,832	
BBH BOS S/A FIDELITY FD - CHINA FOCUS FD	7,281,116	B share	7,281,116	
#Fengdi JIANG	5,307,000	A share	5,307,000	
Haitong International Securities Com- pany Limited-Account Client	4,994,402	B share	4,994,402	
HONG KONG SECURITIES CLEAR- ING COMPANY LIMITED	4,723,469	A share	4,723,469	
VANGUARD EMERGING MARKETS STOCK INDEX FUND	4,094,263	B share	4,094,263	
VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	3,483,537	B share	3,483,537	
The explanation for the associated relationship and accordant action of	Among the top 10 shareholders, Yantai Char sociated relationship or accordant action rela			

ers, and the relationship among the other shareholders is unknown Explanation for the top 10 common shareholders who involved in financing The top 10 shareholders did not involve in financing activities and stock trading busiactivities and stock trading business (if ness

2)The table of the total number of the preferred shareholders and the shareholding status of the top 10

preferred shareholders

Available 

☑Not available

3.Other Important Issues ☑Not available

4. Quarterly Financial Statements

1) Financial statements

Yantai Changyu Pioneer Wine Co., Ltd.

Unit: CN
Y

ν.	Unit: CNY		
Item Current Assets:	September 30 <sup>th</sup> , 2023	January 1st, 2023	
Monetary fund	1,872,545,394	1,651,454,115	
Petty cash			
Lending funds Fransactional financial assets			
Derivative financial assets			
Notes receivable		2,712,460	
Accounts receivable	178,232,116	343,982,985	
Receivables Financing	265,512,621	309,329,918	
Accounts prepaid Premiums receivable	21,369,386	60,415,508	
Reinsurance accounts receivable			
Receivable reserves for reinsurance contract			
Other receivables	79,682,925	70,542,39	
Including: Interest receivable			
Dividends receivable Buying back the sale of financial assets			
nventory	2,997,789,980	2,903,398,51	
Contract assets			
Assets classified as holding for sale			
Non-current assets expire in one year	15.00.554		
Other current assets Total Current Assets	156,286,571	185,337,39 5,527,173,29	
Non-current Assets:	5,571,418,993	5,527,175,29	
Offering loans and imprest			
Debt investment			
Other debt investment			
Long-term account receivable	27 (11 20)		
Long—term equity investment	37,644,201	41,371,38	
Investment in other equity instrument Other non-current financial assets			
Real estate for investment	20,720,177	22,115,31	
Fixed assets	5,875,752,293	6,028,137,97	
Construction in progress	1,357,625	40,934,16	
Biological assets for production	173,874,360	184,420,74	
Oil and gas assets	128,097,595	139,887,15	
Right-of-use assets Intangible assets	128,097,595 545,154,706	139,887,15 578,240,84	
Development expenditure	343,134,700	370,240,04	
Goodwill	107,163,616	107,163,61	
Long-term deferred expenses	307,942,095	274,699,23	
Deferred tax assets	221,575,578	227,362,65	
Other non-current assets	7,410,292,247	7 (44 222 00	
Total Non-Current Assets Total Assets	7,419,282,246 12,990,701,239	7,644,333,08 13,171,506,37	
Current liabilities:	12,550,701,205	10,171,000,07	
Short-term loan	344,868,965	389,378,48	
Borrowings from the Central Bank			
Borrowing funds			
Transactional financial liability			
Derivative financial liabilities Notes payable			
Accounts payable	483,892,526	503,323,74	
Advances from customers			
Contract liabilities	172,505,503	165,727,99	
Sales/buyback financial assets			
Customer and interbank deposits Acting trading securities			
Acting underwriting securities			
Wage payable	142,167,597	182,951,53	
Tax payable	200,919,156	239,695,90	
Other accounts payable	431,229,043	372,608,68	
Including: Interest payable	200.040	88,88	
Dividend payable Payable handling fees and commission	379,245	70,31	
Dividend payable for reinsurance			
Liabilities classified as holding for sale			
Non-current liabilities expire in one year	125,689,437	144,020,83	
Other current liabilities	22,820,130	18,945,70	
Total Current Liabilities Non-Current Liabilities:	1,924,092,357	2,016,652,88	
Non-Current Liabilities: Insurance contract reserve			
Long—term borrowings	69,894,854	128,112,11	
Bonds payable	23/03/1/08/	- 30,114	
Including: Preferred Stock			
Perpetual capital securities	07	***	
Lease liability Long-term accounts payable	87,195,507	109,505,09	
Long—term accounts payable Long—term accrued payroll		42,000,00	
Estimated liabilities			
Deferred income	34,371,370	38,389,05	
Deferred tax liabilities	9,714,788	11,266,93	
Other non-current liabilities			
Total non-current liabilities	201,176,519	329,273,19	
Total liabilities  Owner's equity (or shareholders' equity):	2,125,268,876	2,345,926,08	
Owner s equity (or snareholders equity): Capital stock	692,249,559	685,464,00	
Other equity instruments	02 mjm 12 j002	000,101,00	
ncluding: Preferred Stock			
Perpetual capital securities			
Capital reserve	636,671,559	524,968,76	
Minus: treasury stock	103,411,919	A4 840 **	
Other comprehensive income Special reserves	-25,571,669	-23,760,23	
Surplus reserve	342,732,000	342,732,00	
General risk preparation	0.100,000,000	0.12,7.02,00	
Undistributed profits	9,165,708,038	9,049,649,21	
Total owner's equity attributable to the holding company	10,708,377,568	10,579,053,73	
Minority interests	157,054,795	246,526,56	

Legal representative: Zhou Hongjiang;

Including: Interest expenses

加權平均淨資產收益率 \_ 年初至報告期末

Person in charge of accounting : Jiang Jianxun;

10,825,580,29

16,337,302

10,865,432,363

Item	Amount in this report period	Amount in prior report
I. Revenue	2,801,225,058	2,811,023,025
Including: Operating income	2,801,225,058	2,811,023,02
Interest income		
Earned premium		
Handling fees and commission income		
2. Total operating costs	2,270,760,733	2,258,273,69
Including: Operating costs	1,146,383,239	1,195,189,93
Interest expenditure		
Handling fees and commission expenditure		
Premium rebate		
Net amount of indemnity expenditure		
Net amount of insurance contract reserve fund withdrawal		
Policy bonus payment		
Amortized reinsurance expenditures		
Taxes and surcharges	200,838,126	187,709,43
Selling expenses	685,766,062	657,915,24
Administrative expenses	217,443,316	198,172,28
Research and development expenditure	10,350,928	9,148,71
Financial expenses	9,979,062	10,138,08

Investment profit (loss is listed with "-") 15,193,224 -3,053,513 Including: Investment profit for joint-run business and joint venture

Termination of recognized income of financial assets measured at amortized cost (loss is listed with "-") -1,353,89 -1,625,810 Exchange income (loss is listed with "-")

Net exposure hedging income (Loss is listed with "-") Fair value charge profit (loss is listed with "-" Loss of credit impairment(loss is listed with "-")
Loss for impairment of assets(loss is listed with "-") 1,451.060 -853.460 -1,643,403 390,048 -7,685,393 Assets disposal income (loss is listed with "-") -294,276 . Operating profit (loss is listed with "-") 576,641,903 Plus: Non-operating income Minus: Non-operating expenditure 2,609,517 1,488,820 578,151,054 161,829,865 . Total profits (total loss is listed with "-") 579,517,863 169,631,893 5. Net profit (net loss is listed with "-") 409,885,970 416,321,189 Classification by continuous operatio 409,885,970 416,321,189 5.1.1 Net profit from continuous operation (net loss is listed with "-" 5.1.2 Net profit from terminational operation (net loss is listed with "-") 5.2 Classification by ownership
5.2.1 Net profits attribute to equity holders of the company (net loss is listed with "-")
5.2.2 Minority interests (net loss is listed with "-") -14,631,657 -18,028,765 Net value of other comprehensive income after tax
 Net value of other comprehensive income after tax of holding company's -2,230,558 -7,383,772 -1.811.431 -6.409.785 owners

6.1.1 Other comprehensive income that will not be classified into the profit and loss
6.1.1.1 Changes of the defined benefit plans that re-measured
6.1.1.2 Other comprehensive income under equity method that cannot be tran
fer to gain/loss
6.1.1.3 Change of fair value of investment in other equity instrument 6.1.1.4 Fair value change of enterprise's credit risk 6.1.2 Other comprehensive income that will be classified into the profit and -1,811,431 -6,409,785 6.1.2.1 Other comprehensive income under equity method that can transfer to 5.1.2.2 Change of fair value of other debt investment 6.1.2.3 Amount of financial assets re-classify to other comprehensive income

8.2 Diluted earnings per share 0.62 0.63 During this report period, the issue relates to company consolidation under common control, consolidated party completes net profit amount of CNY0 before being consolidated, and consolidated party completes net profit amount of CNY0 in the same period of last year

Legal representative: Zhou Hongjiang; Person in charge of accounting: Jiang Jianxun; Person in charge of accounting organ: Guo Cuimei

Item	Amount in this report period	Amount in prior report period
Cash flows from operating activities:		
Cash received from sales of goods and rending of services	2,926,501,545	2,940,076,132
Net increase in customer and interbank deposits		
Net increase in borrowings from central bank		
Net increase in borrowings from other financial institutions		
Cash received from receiving insurance premium of original insurance contract		
Net cash received from reinsurance business		
Net increase of deposit of insured and investment fund		
Cash received from collecting interest, handling fees and commission		
Net increase in borrowings		
Net increase in repurchasement business funds		
Net cash received from securities trading agency		
Tax refund received	30,396,975	187,357,349
Other cash received related to operating activities	61,048,478	50,238,985
Sub-total of cash inflows of operating activities	3,017,946,998	3,177,672,466
Cash paid for goods and services	884,873,618	964,188,556
Net increase in customer loans and advances  Net increase in deposits in central bank and interbank		
deposits  Cash paid to original insurance contract payments		
Net increase in lending funds		
Cash paid to interest, handling fees and commission		
Cash paid to policy bonus		
Cash paid to and on behalf of employees	337,929,446	358,474,184
Cash paid for taxes and expenses	640,365,529	661,537,904
Other cash paid related to operating activities	423,807,570	454,780,967
Sub-total of cash outflows of operating activities	2,286,976,163	2,438,981,611
Net cash flow from operating activities	730,970,835	738,690,855
Cash flow from investing activities:		
Cash received from return of investment	6,000,000	122,677,331
Cash received from obtaining investment profit	598,475	1,191,239
Cash received from disposal of fixed assets, intangible	1,441,925	24,198,808
assets and other long-term assets  Net cash received from disposal of branch and other business unit	7,238,585	, , , , , ,
Other cash received related to investing activities	657,049	
Sub-total of cash inflows of investment activities	15,936,034	148,067,378
Cash paid to acquire fixed assets, intangible asset and other long-term assets	92,006,051	150,428,195
Cash for investments	226,000,000	106,000,000
Net increase in hypothecated loan	220,000,000	100,000,000
Net cash paid to acquire branch and other business unit		
Other cash paid related to investment activities		
Subtotal of cash outflows of investment activities	318,006,051	256,428,195
Net cash flow from investing activities	-302,070,017	-108,360,817
Cash flow from financing activities		
Cash received from acquiring investment	103,411,919	
Cash received from acquiring minority shareholders' investment by branch		
Cash received from acquiring loans	388,097,257	505,248,621
Other cash received related to financing activities		
Sub-total cash inflows of financing activities	491,509,176	505,248,621
Cash paid to repay debts	547,263,356	662,188,580
Cash paid to distribute dividend, profit or pay interest	325,817,888	329,031,680
Dividend and profit paid to minority shareholders by branch	83,898	1,884,685
Other cash paid related to financing activities	46,988,875	14,177,746
Sub-total of cash outflows of financing activities	920,070,119	1,005,398,006
Net cash flow from financing activities	-428,560,943	-500,149,385
4. Influences of exchange rate fluctuation on cash and cash	388,163	-331,552
equivalents	,	
Net Increase of cash and cash equivalents     Plus: balance at the beginning of the period of cash and	728,038	129,849,101
cash equivalents 6. Balance at the end of the period of cash and cash equiva-	1,612,753,600	1,502,327,029
lents	1,613,481,638	1,632,176,130

2) The first implementation of the new accounting standards from 2023 to adjust the first implementation of the financial statements at the beginning of the year related items ☑Not available ⊓Available

Whether the Third Quarter Report has been audited. The Third Quarter Report has not been audited.

Yantai Changyu Pioneer Wine Co.. Ltd. Board of Directors October 28<sup>th</sup>, 2023

證券代碼: 600054 / 900942

證券簡稱, 黃山旅游/黃山B股

## 黃山旅游發展股份有限公司 2023 年第三季度報告

- 本公司董事會及全體董事保證本公告內容不存在任何虛假記載、誤導性陳述或者重大遺漏,幷對其內容 的真實性、準確性和完整性承擔法律責任。 重要內容提示:
- 公司董事會、監事會及董事、監事、高級管理人員保證季度報告內容的眞實、準確、完整,不存在虛假記載、 誤導性陳述或重大遺漏,并承擔個別和連帶的法律責任。 公司負責人、主管會計工作負責人及會計機構負責人(會計主管人員)保證季度報告中財務信息的眞實、
- 網:

第二季度財務報 對站仔細閱讀三季 一、主要財務數 (一)主要會計劃	度報告全文 媒	ζ.	<b>「</b> 解本公司日	<b></b> 門經営成	果、財務狀态		態富到 www. 位:元 幣種	
ĬΕ	本報告期			本報告期 比上年同 期增減變 動幅度 (%)	年初至報告期末	上年同期		年初至報告 期末比上年 同期增減變 動幅度 (%)
		調整前	調整後	調整後		調整前	調整後	調整後
營業收入	597,188,545.87	386,277,985.09	386,277,985.09	54.60	1,434,522,165.69	600,382,320.25	600,382,320.25	138.9
蒂屬于上市公司股東的	208,078,148.41	111,157,609.20	111,578,916.07	86.49	407,871,829.16	-61,040,965.80	-59,777,045.21	不適月
蒂屬于上市公司股東的 口除非經常性損益的淨 別潤		105,271,349.09	105,692,655.95	94.45	406,957,274.68	-66,827,968.99	-65,564,048.40	不適月
坚管活動產生的現金流 世净額	不適用	不適用	不適用	不適用	666,864,979.25	85,766,049.77	85,766,049.77	677.5
基本每股收益(元/股)	0.2853	0.1524	0.1529	86.59	0.5592	-0.0837	-0.0820	不適用
P。釋每股收益(元/股)	0.2853	0.1524	0.1529	86.59	0.5592	-0.0837	-0.0820	不適用
D權平均凈資產收益率 (%)	4.75	2.71	2.72	增加 2.03 個百分點	9.52	-1.45	-1.41	增加 10.9 個百分數
	本報告期末			上年度末			本報告期末比上 變動幅	
		- Child of	Mr. N.C.		contains of the		let - f f -	

注:"本報告期"指本季度初至本季度末3個月期間,下同。

4,481,026,714.67

注: 个報古期 指个学及初至个学及木》的月期间,「问。 追溯調整或重述的原因說明 財政部于 2022 年 11 月 30 日發布《企業會計準則解釋第 16 號》,其中"關于單項交易產生的資產和負 債相關的遞延所得稅不適用初始確認務免的會計處理",本公司自 2023 年 1 月 1 日起施行。對于在首次執 行該規定的財務報表列報最早期間的期初因逾困市該規定的單項交易而確認的租負負債和使用權資產,以及 確認的弃置義務相關預計負債和對應的相關資產,產生應納稅暫時性差异和可抵扣暫時性差异的,公司按 照該規定和《企業會計準則第 18 號——所得稅》的規定,將累計影響數調整財務報表列報最早期間的期初 短左的公方 8 世納相關性於報表可包 (二)非經常性損益項目和金額

4,083,137,529.9

4,085,913,434.3

司股東的

所有者權益

	耳	型: 兀 幣種	: 人民
項目	本報告期金額	年初至報告期 末金額	說明
非流動性資產處置損益	-65,540.74	-100,302.12	
越權審批,或無正式批準文件,或偶發性的稅收返還、減免			
計入當期損益的政府補助,但與公司正常經營業務密切相關,符合國家政策規定、按 照一定標準定額或定量持續享受的政府補助除外	1,084,354.92	3,051,702.42	

計入當期損益的對非金融企業收取的資金占用費			
企業取得子公司、聯營企業及合營企業的投資成本小于取得投資時應享有被投資單位			
可辨認淨資產公允價值產生的收益			
非貨幣性資產交換損益			
委托他人投資或管理資產的損益	995,108.61	4,113,440.66	
因不可抗力因素,如遭受自然災害而計提的各項資產減值準備			
債務重組損益			
企業重組費用,如安置職工的支出、整合費用等			
交易價格顯失公允的交易產生的超過公允價值部分的損益			
同一控制下企業合幷產生的子公司期初至合幷日的當期凈損益			
與公司正常經營業務無關的或有事項產生的損益			
除同公司正常經營業務相關的有效套期保值業務外,持有交易性金融資產、衍生金融 資產、交易性金融負債。衍生金融負債產生的公允價值變動損益,以及處置交易性金 融資產、衍生金融資產、交易性金融負債、衍生金融負債和其他債權投資取得的投資 收益	1,432,767.12	-6,478,524.10	
單獨進行減值測試的應收款項、合同資產減值準備轉回			
對外委托貸款取得的損益			
采用公允價值模式進行後續計量的投資性房地產公允價值變動產生的損益			
根據稅收、會計等法律、法規的要求對當期損益進行一次性調整對當期損益的影響			
受托經營取得的托管費收入			
除上述各項之外的其他營業外收入和支出	133,027.17	31,099.97	
其他符合非經常性損益定義的損益項目		936,000.00	
減: 所得稅影響額	894,929.27	388,354.21	
少數股東權益影響額(稅後)	129,605.49	250,508.14	
승計	2,555,182.32	914,554.48	

將《公開發行證券的公司信息披露解釋性公告第1號——非經常性損益》中列舉的非經常性損益項目界 定爲經常性損益項目的情况說明 □適用 √不適用

(三)主要會計數據、財務指標發 √適用 □不適用	生變動的情况	2、原因
項目名稱	變動比例 (%)	主要原因
營業收入_本報告期	54.60	主要系本報告期旅游市場恢復,進山人數同比上升 88.25%,導致營業 收入增加。
歸屬于上市公司股東的淨利潤_本報告期		增加導致利润增加。
歸屬于上市公司股東的扣除非經常性損益 的凈利潤 _ 本報告期		主要系本報告期旅游市場恢復,進山人數同比上升 88.25%,營業收入增加導致利潤增加。
基本每股收益_本報告期	86.59	主要系本報告期旅游市場恢復,進山人數同比上升 88.25%,營業收入增加,利潤增加所致。
稀釋每股收益 _ 本報告期	86.59	主要系本報告期旅游市場恢復,進山人數同比上升 88.25%,營業收入增加,利潤增加所致。
加權平均淨資產收益率 _ 本報告期	分點	主要系本報告期旅游市場恢復,進山人數同比上升 88.25%,營業收入增加,利潤增加所致。
營業收入 _ 年初至報告期末	138.93	主要系年初至報告期末旅游市場恢復,進山人數同比上升 221.36%, 導致營業收入增加。
歸屬于上市公司股東的净利潤 _ 年初至報 告期末	不適用	主要系年初至報告期末旅游市場恢復,進山人數同比上升 221.36%, 營業收入增加導致利潤增加。
歸屬于上市公司股東的扣除非經常性損益 的净利潤 _ 年初至報告期末		主要系年初至報告期末旅游市場恢復,進山人數同比上升 221.36%, 營業收入增加導致利潤增加。
經營活動產生的現金流量净額 _ 年初至報 告期末	677.54	主要系年初至報告期末營業收入增加,銷售商品、提供勞務收到的現 金增加所致。
基本每股收益 _ 年初至報告期末	不適用	主要系年初至報告期末旅游市場恢復,進山人數同比上升 221.36%, 營業收入增加,利潤增加所致。
稀釋每股收益 _ 年初至報告期末	不適用	主要系年初至報告期末旅游市場恢復,進山人數同比上升221.36%, 營業收入增加,利潤增加所致。

二、股東信息

(一) 並通股股車線動和事油嫌恢復的優先股股車數是及前十夕股車持股標沒事

單位:股

	/ 日本の人は人不利の大人に関いて、「日本の人」という。	ADDINATION POLICE TO THE POLIC
報	告期末普通股股東總數	55,219 報告期末表決權恢復的優先股股貿 數(如有)
		前 10 夕股亩挂股情况

報告期末普通股股東總數	55,219  報音期不忍不惟医援助废尤成成末端				0			
前 10 名股東持股情况								
股東名稱	股東性質	持股數量	持股比 例 (%)	持有有限售條件 股份數量	質押、標 結情 股份狀態	記或凍 兄 數量		
黃山旅游集團有限公司	國有法人	296,595,750	40.66	0	無			
遼寧方大集團實業有限公司	境內非國有法人	5,350,309	0.73	0	未知			
中國銀行股份有限公司 - 富國中證旅游主題交易型 開放式指數證券投資基金	其他	4,487,400	0.62	0	未知			
VANGUARD EMERGING MARKETS STOCK INDEX FUND	其他	3,902,803	0.54	0	未知			
GUOTAI JUNAN SECURITIES ( HONG KONG ) LIMITED	其他	3,712,866	0.51	0	未知			
香港中央結算有限公司	其他	3,607,624	0.49	0	未知			
GAOLING FUND,L.P.	其他	3,536,939	0.48	0	未知			
VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	其他	3,230,688	0.44	0	未知			
招商銀行股份有限公司 - 興業興睿兩年持有期混合型證券投資基金	其他	3,003,600	0.41	0	未知			
深圳市前海道和投資管理有限公司 – 道和招盈價值 增強 8 號私募基金	其他	2,580,302	0.35	0	未知			
前 10	名無限售條件股東	持股情况						
股東名稱	持有無限售條件流通股的數量		股份種類及數量					
	14.日米区日区			股份種類	數量			
黃山旅游集團有限公司		29	6,595,750	人民幣普通股	296,595,750			
遼寧方大集團實業有限公司	5,350,309			人民幣普通股	5,350,309			
中國銀行股份有限公司 - 富國中證旅游主題交易型			1 107 100	1 回療療器肌		107 100		

招商銀行股份有限公司 - 興業興睿兩年持有期混合型證券投資基金	其他	3,003,600	0.41	0	未知	
深圳市前海道和投資管理有限公司 – 道和招盈價值 增強 8 號私募基金	其他	2,580,302	0.35	0	未知	
前 10	3 名無限售條件股東	持股情况				
股東名稱	持有無限售條件流通股的數量		股份種类			
				股份種類	數量	
黄山旅游集團有限公司	296,595,750				296,595,750	
遼寧方大集團實業有限公司	5,350,309		人民幣普通股	5,350,309		
中國銀行股份有限公司 – 富國中證旅游主題交易型 開放式指數證券投資基金	4,487,400			人民幣普通股	4,487,400	
VANGUARD EMERGING MARKETS STOCK INDEX FUND	3,902,803			境内上市外資股	3,	902,803
GUOTAI JUNAN SECURITIES (HONG KONG) LIMITED	3,712,866			境內上市外資股	3,	712,866
香港中央結算有限公司	3,607,624			人民幣普通股	3,607,624	
GAOLING FUND,L.P.	3,536,939			境內上市外資股	3,	536,939
VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	3,230,688		境內上市外資股	3,	230,688	
招商銀行股份有限公司 - 興業興睿兩年持有期混合型證券投資基金	3,003,600			人民幣普通股	3,	003,600
深圳市前海道和投資管理有限公司 – 道和招盈價值 增強 8 號私募基金	2,580,302			人民幣普通股	2,	580,302
上述股東關聯關系或一致行動的說明	上述股東中,黃山旅游集團有限公司與其餘股東之間不存在關聯關系或一 致行動的情况。公司未知其餘股東之間是否存在關聯關系或一致行動的情 况。					
前 10 名股東及前 10 名無限售股東參與融資融券及 轉融通業務情况說明(如有)	報告期末,在前10名股東及前10名無限售股東中,公司未獲悉有參與融 資融券及轉融通業務的情况。					

轉融通業務情况說明(如有) 其他提醒事項

期黃山景區接待進山游客 144.20 萬人,較去年同期增長 88.25%。 2. 報告期內,公司于 2023 年 7 月 13 日召開第八屆董事會第十七次會議,審議通過了《關于續簽〈黃山風景區門票授權經營管理補充協議〉的議案》和《關于續簽〈應急保障和醫療救援綜合服務協議〉的議案》,

同意公司與黃山管委會續簽上述兩份協議。(詳見公司 2023-038 號公告)

黄山旅游發展股份有限公司董事會 2023年10月28日



i場恢復,進山人數同比上升 221.36%